



Consolidated Financial Result

(For the 6-month period ended June 30, 2013)



July 29, 2013

Company name: **SIOS Technology, Inc.**
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 Stock exchange listings: Tokyo Stock Exchange (TSE)
 Code number : 3744
 URL: <http://www.sios.com/>
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Scheduled date for filing of quarterly financial report: August 12, 2013

(Note) All figures in the financial statements are rounded down to the nearest millionth.
 ‘-’ indicates a loss or negative figure.

1. Consolidated results (January 1, 2013 through June 30, 2013) (% of change from previous first half)

(1) Consolidated financial results

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|-------------------------------|--------------|-------------|------------------|---|-----------------|---|-------------|---|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| 6-month period(2013/6) | 3,278 | 10.0 | 147 | - | 157 | - | 116 | - |
| 6-month period(2012/6) | 2,980 | 21.3 | -0 | - | -2 | - | -45 | - |

(Note) Comprehensive income

As of June 30, 2013: 192 million yen/ -%

As of June 30, 2012: -40 million yen/ -%

| | Net income per share - Basic | Net income per share - Diluted |
|--------------------------------|---------------------------------|-----------------------------------|
| | Yen | Yen |
| 6-month period (2013/6) | 13.44 | 11.40 |
| 6-month period (2012/6) | -5.22 | - |

(Note) We conducted a 100-for-1 stock split on July 1, 2013. In accordance with this, net income per share-basic and net income per share-diluted have been calculated as if the stock split was conducted at the beginning of the previous consolidated fiscal year.

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio |
|-------------------------------|--------------|--------------|--------------|
| | Million yen | Million yen | % |
| 6-month period(2013/6) | 3,228 | 1,694 | 52.3 |
| FY2012 | 3,005 | 1,514 | 50.2 |

(Note) Equity

As of June 30, 2013: 1,690 million yen

As of Dec. 31, 2012: 1,510 million yen

2. Cash dividends

| Record Date | Dividend per share | | | | |
|-------------------|--------------------|---------|-----------|----------|--------|
| | End of Q1 | Interim | End of Q3 | Year-end | Annual |
| | Yen | Yen | Yen | Yen | % |
| FY2012 | - | 0.00 | - | 300.00 | 300.00 |
| FY2013 | - | 0.00 | | | |
| FY2013 (expected) | | | - | 5.00 | 5.00 |

(Note) Revisions to recent dividend forecast: None

We conducted a 100-for-1 stock split on July 1, 2013. In accordance with this, year-end dividend for fiscal 2013 (expected) reflects the stock split.

3. Forecast of consolidated results for FY2013 (January 1, 2013 through December 31, 2013)

(% of change from previous year)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|--------|-------------|-----|------------------|-------|-----------------|-------|-------------|-------|-------------------------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Yen |
| FY2013 | 6,500 | 7.8 | 260 | 133.8 | 260 | 144.4 | 140 | 306.4 | 16.09 |

(Note) Revisions to recent business forecast: None

We conducted a 100-for-1 stock split on July 1, 2013. In accordance with this, net income per share have been calculated as if the stock split was conducted at the beginning of this consolidated fiscal year.

4. Others

- (1) Reclassification of significant subsidiaries during the period (Reclassification due to change in scope of consolidation): None
 (2) Application of special accounting methods for the preparation of the consolidated quarterly financial statements: None
 (3) Change in accounting policies, accounting estimates and restatement
 (i) Change in accounting policies associated with revision of accounting standards: Yes
 (ii) Change arising from other factors: None
 (iii) Change in accounting estimates: Yes
 (iv) Restatement: None
 (4) Number of outstanding shares (common shares)

| | | | | |
|--|-----------------------------|------------------|-----------------------------|------------------|
| (i) Number of outstanding shares (including treasury stock) | Second quarter of FY2013 | 8,874,400 shares | FY2012 | 8,874,400 shares |
| (ii) Number of treasury stock | Second quarter of FY2013 | 138,700 shares | FY2012 | 204,000 shares |
| (iii) Average number of outstanding shares (3-month period) | Second quarter of FY2013 | 8,698,570 shares | Second quarter of FY2012 | 8,670,400 shares |

(Note) We conducted a 100-for-1 stock split on July 1, 2013. In accordance with this, the number of shares has been calculated as if the stock split was conducted at the beginning of the previous consolidated fiscal year.

Explanation about proper use of forecasts of consolidated financial results and other special notes

- Information Regarding the Audit Review Procedure: This report is outside the scope of the procedures for quarterly review of financial statements as required under the financial instruments and Exchange Act of Japan. The aforementioned procedures have not been completed as of the time of disclosure of this document.
- Net income per share was calculated by the number of outstanding shares (excluding treasury stocks) at the end of fiscal year.
- Forecasts announced by the company referred to above were prepared based on management's assumption with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts.
- This information to above is an UNOFFICIAL English-language translation of the original Japanese-language version. The format and contents of this document are defined by the requirements of the Tokyo Stock Exchange's Mothers.
To the extent that there are discrepancies between this translation and the original version, the original version shall be definitive.